

RE-TYPED FOR THE PURPOSE OF CLARITY

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Your ref:

Date 2 September 2004

**For the attention of Stephen Conn and Andrew Dick  
By Fax and Post**

Dear Sirs,

**SENSE-SONIC LIMITED (IN ADMINISTRATIVE RECEIVERSHIP) ("THE COMPANY")  
JOINT ADMINISTRATIVE RECEIVERS: STEPHEN CONN AND ANDREW DICK**

We act for Glentronics Limited (formerly Leaf Technologies Limited) and its associated companies, Elitesound Limited, Tonewear Limited and Websound Limited (the "Buyers").

We refer to clause 4.5 of the Sale and Purchase Agreement dated 15 September 2003 ("the Agreement") relating to the sale of certain assets belonging to the Company to the Buyers.

→ This states that, following completion of the Agreement, the Administrative Receivers shall *"execute and deliver such documents ... and do such further acts as shall be reasonably necessary to vest in the Buyers such right, title and interest as the [Company] may have to the assets transferred to the Buyers in accordance with the terms of the Agreement"*.

Our client's patent agents are in the process of registering the transfer of intellectual property rights from the Company to Tonewear Limited (now Conversor Products Limited).

It may be that the patent agent will require further documentation from our client in order to complete the registration and, therefore, we may need to request that you execute further documents which we could then pass on to the patent agents.

Accordingly, we should be grateful if you would give us at least 28 days prior notice of any intention which you might have to apply for the discharge of yourselves as Administrative Receivers of the Company.

We should be grateful if you would confirm by return that you will notify us of any such intention.

Yours faithfully

Nicholson Graham & Jones

c.c. Jeremy Brassington  
James Robey - Wilson Gunn M'Caw