

Andrew Hall  
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Our ref RBT/B.1336-11  
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Your ref  
Date 10 September 2004

**WITHOUT PREJUDICE**

Dear Sir

**"THE CONVERSOR" ("THE PRODUCT")**

We refer to your letters of 3 August, 6 September and 7 September 2004 addressed to our client, Jeremy Brassington of Bulldog Partners.

We note the comments which you have made in your various letters. We acted for the buyers in the sale of certain assets belonging to Sense-Sonic Limited. The relevant sale and purchase agreement does not contain any provision relating to royalties in the Product and our client was unaware of your alleged entitlement to royalties in respect of the Product prior to receipt of your letter.

We would respectfully suggest that the most sensible course would be for you to take up this matter with such party that you consider was under a contractual obligation to ensure you received future royalty payments.

Yours faithfully



**Nicholson Graham & Jones**